



WHITE PAPER

TRIMIT RapidStart 22.1

This document contains information about the RapidStart functionality in TRIMIT 22.1 for Microsoft Dynamics 365 Business Central 2022, Wave 1 (W1).

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Date: 28-07-2022

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INTRODUCTION

Microsoft has a tool for starting up a new company: RapidStart.

This tool also includes a package of data that can be imported in a new company, so many basic Setup tables are already filled, and it also includes Questionnaires to be given to customers, to determine how to fill the setups.

See <https://docs.microsoft.com/en-us/dynamics365/business-central/about-new-company> for more information.

TRIMIT RapidStart includes packages of data that can be imported in a new TRIMIT company, so many basic setup tables (standard BC, but also TRIMIT tables) are already filled, and it also includes specific Questionnaires for customers and Questionnaires for partner consultants, to determine how to fill the setups.

Requirement to use these **TRIMIT** packages, is that you did setup the basic tables for BC by

Using the **Production - Setup Data Only** package or by setting it up manually for the necessary financial data.

The functionality described is the functionality as of **TRIMIT 22.1 for Business Central W1 BC20.X**.

The pictures in this White Paper are based on the demo database for **TRIMIT 22.1**, which is based on Microsoft Dynamics 365 Business Central 2022 Release Wave 1, in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

This White Paper is meant for partners of TRIMIT who already have experience with Microsoft Dynamics 365 Business Central 2022 Release Wave 1 (BC) and the tool RapidStart, so not all the fields/processes will be explained: only the fields/processes that are specific for starting a new company with TRIMIT 22.1 W1.

COMPONENTS

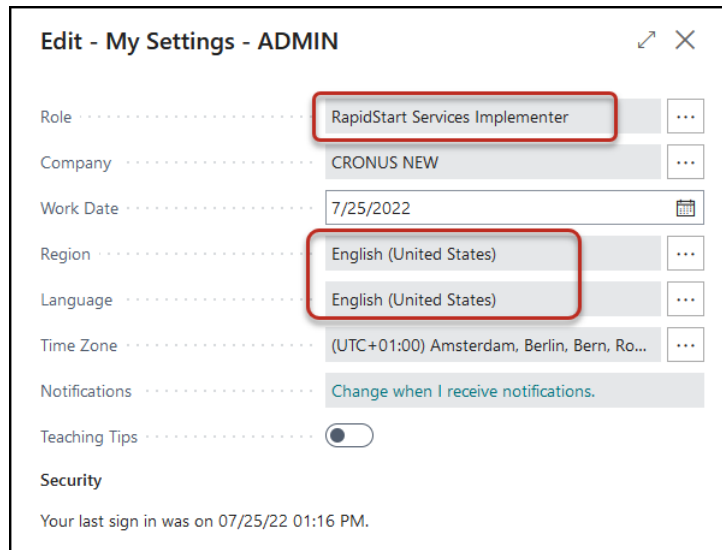
TRIMIT RapidStart does not contain extra objects in comparison to standard BC.

TRIMIT RapidStart is simply an extra start company which includes special packages to start a new company. The **TRIMIT RapidStart** also includes a ZIP-File with all the Wash & Care Label pictures.

RAPIDSTART SETUP

PERSONALIZATION

To start TRIMIT 22.1 in the special Role Center for RapidStart you can choose it via **Personalization**



Edit - My Settings - ADMIN

Role: RapidStart Services Implementer

Company: CRONUS NEW

Work Date: 7/25/2022

Region: English (United States)

Language: English (United States)

Time Zone: (UTC+01:00) Amsterdam, Berlin, Bern, Ro...

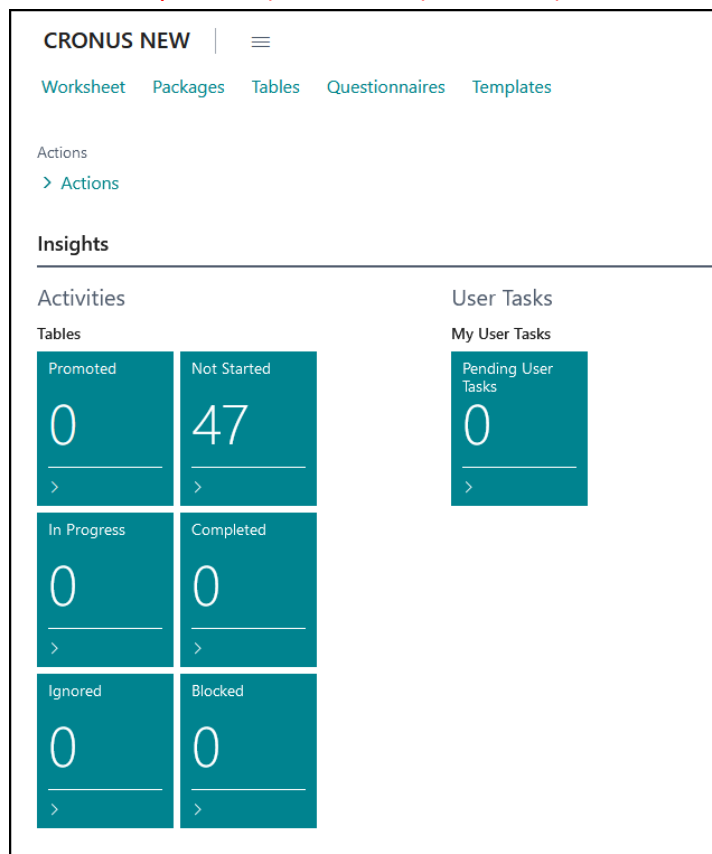
Notifications: Change when I receive notifications.

Teaching Tips: ☐

Security

Your last sign in was on 07/25/22 01:16 PM.

Keep in mind, that the TRIMIT packages that will be mentioned later, are all based on the W1 localization. Therefore, it is important that you also set the **Region** and **Language** to *English (United States)* when importing the TRIMIT packages. Otherwise, periods (i.e., 1W, 1Y) or dates (i.e., 07/22/22) might give errors.



CRONUS NEW

Worksheet Packages Tables Questionnaires Templates

Actions

> Actions

Insights

Activities

Tables

Promoted 0	Not Started 47
In Progress 0	Completed 0
Ignored 0	Blocked 0

User Tasks

My User Tasks

Pending User Tasks
0

TRIMIT CONFIGURATION PACKAGES

Make sure you are in a new company in which you already did take the **Production – Setup Data Only** package into it, or that you did set up manually for Business Central as usual.

Create New Company



Specify some basic information

Enter a name for the company.

CRONUS NEW

Select the data and setup to get started.

Production - Setup Data Only

Essential Experience / Setup Data Only

Create a company with the Essential functionality scope containing data and setup, such as a chart of accounts and payment methods ready for use by companies with standard processes. Set up your own items and customers, and start posting right away.

Back

Next

Finish

PACKAGE TRM_BASIC

We have created the **Configuration Package** *TRM_BASIC* which includes tables and setups for BC and for TRIMIT as a starting point for setting up a TRIMIT company.

Code ↑	Package Name	Language ID	Product Version	Processing Order	Exclude Config. Tables	No. of Tables	No. of Records	No. of Errors
TRM_BASIC	TRIMIT Basic Tables	1033	22.1	2	☒	47	0	0
TRM_CALC	TRIMIT Calculation Templates	1033	22.1	5	☒	13	0	0
TRM_EMAIL	TRIMIT E-Mail Templates	1033	22.1	4	☒	5	0	0
TRM_QUES	TRIMIT Questionnaires	1033	22.1	3	☒	3	0	0
TRM_STAT	TRIMIT Extended Sales Statistics	1033	22.1	6	☒	2	0	0
TRM_SF_QUEST	TRIMIT Shop Floor Questionnaires	1033	22.1	10	☒	3	0	0
W1.ENU.STANDARD	Microsoft Dynamics 365 Business Central	1033	NAV20.3	0	☐	184	0	0

The package *TRM_BASIC* contains information and content of 47 different tables.

Some of them simply standard BC tables:

Tables	Manage	Table	Functions	Excel	Fewer options												
Table ID ↑		Table Name	Parent Table ID	Data Temp...	Dimensions as Columns	Skip Table Trg...	No. of Package Records	No. of Fields Available	No. of Fields Included	No. of Fields to Validate	No. of Package Errors	No. of Database Records	Filtered	Page ID	Comments		
→ 6		Customer Price Group	0		☐	☐	0	8	8	8	0	1	☐	7			
77		Report Selections	0		☐	☐	0	8	8	8	0	68	☐	0			
80		Gen. Journal Template	0		☐	☐	0	23	23	23	0	7	☒	250			
98		General Ledger Setup	0		☐	☐	0	100	16	16	0	1	☐	118			
232		Gen. Journal Batch	0		☐	☐	0	19	19	19	0	10	☒	251			
258		Transaction Type	0		☐	☐	0	2	2	2	0	18	☐	308			
259		Transport Method	0		☐	☐	0	2	2	2	0	7	☐	309			
260		Tariff Number	0		☐	☐	0	3	3	3	0	91	☐	310			
308		No. Series	0		☐	☐	0	5	5	5	0	131	☒	456			
309		No. Series Line	0		☐	☐	0	13	13	13	0	131	☐	457			
311		Sales & Receivables Setup	0		☐	☐	0	176	86	86	0	1	☐	459			
312		Purchases & Payables Setup	0		☐	☐	0	92	27	27	0	1	☐	460			
313		Inventory Setup	0		☐	☐	0	128	89	89	0	1	☐	461			
348		Dimension	0		☐	☐	0	13	13	13	0	3	☐	536			
388		Dimension Translation	0		☐	☐	0	5	5	5	0	3	☐	580			
6635		Return Reason	0		☐	☐	0	7	7	7	0	3	☐	6635			
8622		Config. Line	0		☐	☐	0	17	17	16	0	61	☒	0			
9701		Cue Setup	0		☐	☐	0	9	9	7	0	70	☒	9701			

Table ID	Table Name	Comment
6	Customer Price Group	"RETAIL" for Sales & Receivables Setup
77	Report Selections	TRIMIT Reports
80	Gen. Journal Template	"PRODUCTION" for TRIMIT production postings
98	General Ledger Setup	Dimensions for COLLECTION, ORDERTYPE, SHIPMENTGROUP
232	Gen. Journal Batch	"DEFAULT" for "PRODUCTION"
258	Transaction Type	all Transactions Types for Intrastat
259	Transport Method	all Transport Methods for Intrastat
260	Tariff Number	Many Tariff Numbers for Fashion
308	No. Series	No. Series for TRIMIT functionality
309	No. Series Line	No. Series Lines for TRIMIT functionality
311	Sales & Receivables Setup	Specific TRIMIT fields filled
312	Purchases & Payables Setup	Specific TRIMIT fields filled
313	Inventory Setup	Specific TRIMIT fields filled
348	Dimension	COLLECTION, ORDERTYPE, SHIPMENTGROUP
388	Dimension Translation	ENU Translations for COLLECTION, ORDERTYPE, SHIPMENTGROUP
6635	Return Reason	3 Return Reasons for TRIMIT Complaints
8622	Config. Line	Also TRIMIT Tables are included
9701	Cue Setup	Special Cue Setups for TRIMIT Profiles.

Regarding the **No. Series Lines**: there will be **No. Series** in it that will not be in the company (W1 No. Series!!). So after importing the package, delete the No. Series Lines, that do not have a No. Series in the package.

You can also decide to import the Excel Sheet instead of the package.

You can also take the Excel Sheet and change data in it, so it will be in line with your localized codes before you import it.

Some of them specific TRIMIT Tables:

Tables	Manage	Table	Functions	Excel	Fewer options											
		Table ID 1	Table Name	Parent Table ID	Data Template	Dimensions as Columns	Slip Table Trigg...	No. of Package Records	No. of Fields Available	No. of Fields Included	No. of Fields to Validate	No. of Package Errors	No. of Database Records	Filtered	Page ID	
		6036502	trm Caption Class Setup	0		☐	☐	0	1	1	1	0	1	☐	6036513	
		6036508	trm Basic Setup	0		☐	☐	0	7	7	7	0	1	☐	6036508	
		6036516	trm Inventory Profile Setup	0		☐	☐	0	31	31	31	0	5	☐	6036521	
		6036526	trm Posting Description Header	0		☐	☐	0	2	2	2	0	12	☐	6036526	
		6036527	trm Posting Description Line	0		☐	☐	0	3	3	3	0	72	☐	0	
		6036528	trm Translation	0		☐	☐	0	5	5	5	0	1491	☐	0	
→		6036683	trm Order Type	0		☐	☐	0	63	63	63	0	2	☐	6036683	
		6036800	trm Role Center Setup	0		☐	☐	0	10	10	10	0	1	☐	6036507	
		6037023	trm Unit Cost Calc Setup	0		☐	☐	0	32	32	32	0	8	☐	6037023	
		6037027	trm Shipment Group	0		☐	☐	0	22	22	22	0	0	☐	6037177	
		6037035	trm Collection	0		☐	☐	0	12	12	12	0	0	☐	6037165	
		6037100	trm VarDim Type	0		☐	☐	0	53	53	53	0	7	☐	6037100	
		6037102	trm VarDim Variant Option	0		☐	☐	0	29	29	29	0	131	☐	0	
		6037103	trm Master	0		☐	☐	0	146	146	146	0	0	☐	6037103	
		6037134	trm Master Wizard Setup	0		☐	☐	0	62	62	62	0	2	☐	6037137	
		6037180	trm Picture	0		☐	☐	0	13	13	13	0	48	☐	6037182	
		6037181	trm Picture Relation	0		☐	☐	0	6	6	6	0	48	☐	0	
		6037183	trm Workflow Templates	0		☐	☐	0	3	3	3	0	6	☐	6037195	
		6037192	trm Workflow	0		☐	☐	0	27	27	27	0	53	☐	6037196	
		6037194	trm Status Code	0		☐	☐	0	35	35	35	0	9	☐	6037198	
		6037230	trm PDM Report Set	0		☐	☐	0	26	26	26	0	2	☐	6037230	
		6037231	trm PDM Report Set Line	0		☐	☐	0	48	48	48	0	7	☐	0	
		6037232	trm PDM Report Set Captions	0		☐	☐	0	13	13	13	0	2	☐	0	
		6037307	trm MRP Setup	0		☐	☐	0	69	69	69	0	2	☐	6037309	
		6037317	trm Production Journal Batch	0		☐	☐	0	8	8	8	0	1	☐	6037345	
		6037319	trm MRP Action Journal Batch	0		☐	☐	0	11	11	11	0	5	☐	6037318	
		6037328	trm Maintenance Setup	0		☐	☐	0	11	11	11	0	132	☐	0	
		6037350	trm Report Layout Settings	0		☐	☐	0	84	84	84	0	2	☐	6037366	

NOTE

Double-Click on **No. of Database Records** will open the **Page ID** so you can see the content.

The content of these TRIMIT tables helps a customer to startup a new company very quickly. Some of the data can be used directly. Other data might need some discussion with the customer, on how he wants to setup a new company.

CAPTION CLASS SETUP

Table 6036502

In the **Caption Class Setup**, you can determine the names for the **Item Statistics Groups 1-5** of the Master/Item, so this needs to be discussed with the customer.

See **White Paper – TRIMIT Setups** for more details.

BASIC SETUP

Table 6036508

Basic Setup

New
More options

General

Formula Decimal Separator
Comma

API Service URL
http://appservices.trimit.com

Time Unit
Clock Minutes

API Service Token

No TRIMIT Functionality in Use
☐

Statistics Data Updated

Set the **Formula Decimal Separator** based on the localized settings.

See **White Paper – TRIMIT Setups** for more details.

INVENTORY PROFILE SETUP

Table 6036516

Inventory Profile Setup																			
Code		Description		Loc...	Ind... Inve...	Ind... Sales Qu...	Ind... Sales Ord...	Ind... Sales Inv...	Ind... Sales Blan...	Ind... Sales Cre...	Include Complaints	Ind... Sales Imp...	Ind... Pro...	Ind... Pro...	Ind... Tran...	Ind... Pur...	Ind... Pur...	Ind... Pur...	Ind... Pur...
→ ALL	:	All documents			☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒
INVENTORY	:	Inventory			☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒
INV-SALES	:	Inventory-Sales			☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒
ISP	:	Inventory-Sales-Purchase			☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒
PRODUCTION	:	Production			☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒

At least take the **ALL** setup. The rest depends on what the customer wants.

POSTING DESCRIPTION HEADER AND POSTING DESCRIPTION LINE

Tables 6036526 and 6036527

Posting Description Header			Type to filter (F3)	Document Type	
			No filters applied		
Document Type	Description	Number of Translations			
Sales Invoice	Posting Description for Sales Invoice.	1			
Sales Credit Memo	Posting Description for Sales Credit Memo.	1			
Payment (Sales)	Posting Description for Sales Payment.	1			
Reminder	Posting Description for Reminder.	1			
Interest	Posting Description for Finance Charge.	1			
Purchase Invoice	Posting Description for Purchase Invoice.	1			
Purchase Credit Memo	Posting Description for Purchase Credit Memo.	1			
Payment (Purchase)	Posting Description for Purchase Payment.	1			
Payment Discount	Posting Description for Payment Discount.	1			
Charge	Posting Description for Item Charge.	1			
Prepayment Invoice	Posting Description for Prepayment Invoice.	1			
Prepayment Credit Memo	Posting Description for Prepayment Credit Memo.	1			

The **Posting Description Lines** are simply the **“, DAN, DEU, ENU, NLD** and **NOR** translations of these Descriptions.

NOTE

Customer might want to change the Translations for the Document Types. These can be the default descriptions for the G/L Entries when posting the Document Types.

This is also determined by the parameters in the General Ledger Setup, Sales & Receivables Setup, and the Purchase & Payables Setup. See **White Paper – TRIMIT Setups** for the details of these parameters.

TRANSLATION

Table 6036528

This table has the Translations for the **Wash & Care Labels** VarDim Types Variants and for the **Composition** VarDim Type Variants.

ORDER TYPE

Table 6036683

Order Types

Search

+ New

Edit List

Delete

Edit

View

Actions

Related

Fewer options

Order Type ↑	Description	Collection No.	Shipment Group	Matrix Limitation Setup	Sam...	Status	Skip Campaign Unit Prices	Shipment Date	Item Statistics Group 2	Requested Delivery Date	Location Code	Availability Check	Default Quantity to Ship	Default Qty. to Receive	Set Ready for Shipping	Set Ready for Invoicing
→ AFTERSALES	Aftersales					Open			0			Yes	Remainder			
PRESALES	Presales					Open			0			Skip				

NOTE

PRESALES and AFTERSALES are quite common Order Types to be used. You can setup many different Order Types with many extra settings regarding Shipment Date or Collections.

See **White Paper – TRIMIT Collection Management** for the details.

ROLE CENTER SETUP

Table 6036800

Role Center Setup			
PDM			
Status Code Filter Idea	IDEA	Status Code Filter Ready	READY INHOUSE
Status Code Filter Design	DESIGN APPROVED	Starting Date Formula Due	CD-7D
Status Code Filter Production	PRODUCTION INTRANS	Ending Date Formula Due	CD+7D
Customer Service			
Starting Date Formula To Ship	CD-7D	Default Search Date Start	CD-30D
Ending Date Formula To Ship	CD+7D		

Role Center Setup is important if users use the Profile *TRIMIT PDM / Design* or *TRIMIT Customer Service* and influences the stacks you see in the Role Center. The content of the fields depends on the **Status** codes you create.

See **White Paper – TRIMIT Setups** for more details.

UNIT COST CALCULATION SETUP

Unit Cost Calculation Setup List																			
Search New Edit List Delete Edit View																			
ID ↑	Description	Acc... Calc...	Include Operations	Print Calc...	Calc... CM per Hour	Omit Scrap %	Omit Was...	Log Error Mes...	Wei... Calc...	Unit Vol... Calc...	Calc... of Parc...	Rec... Low-Level Code	Omit Calc... of Semi-	Unit Cost Format	Calculated Order Volume	Use Unit Cost Type			
→ BASIC	One Level BOM	☐	All	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Price Per Unit	0.00	Standard Unit Co			
BASIC+	One Level BOM incl.Update Calc.Unit Cost	☐	All	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Price Per Unit	0.00	Standard Unit Co			
BASIC-ALL	All Levels BOM	☐	All	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Price Per Unit	0.00	Standard Unit Co			
BASIC-ALL+	All Levels BOM incl.Update Calc.Unit Cost	☐	All	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Price Per Unit	0.00	Standard Unit Co			
DEMO	All Levels BOM 100 Pieces	☒	All	☒	☐	☐	☐	☐	☐	☐	☐	☐	☐	Overall Total Unit Cost	100.00	Standard Unit Co			
DEMO+	All Levels BOM 100 Pieces incl.Update	☒	All	☒	☐	☐	☐	☐	☐	☐	☐	☐	☐	Overall Total Unit Cost	100.00	Standard Unit Co			
PURCHASE	Direct Unit Cost	☐	All	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Overall Total Unit Cost	0.00	Direct Unit Cost			
PURCHASE+	Direct Unit Cost incl.Update Calc.Unit Cost	☐	All	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Overall Total Unit Cost	0.00	Direct Unit Cost			

Just examples, which can be deleted by the customer if he does not need them.

See **White Paper – TRIMIT Financials** for more details.

VARDIM TYPES AND VARDIM VARIANT OPTIONS

Tables 6037100 and 6037102

VarDim Type List						
 Search  New  Edit List  Delete  Edit  View  Variant Table / Assortment						
Type	No. ↑	VarDim Variant	VarDim Type Name	Dimen... 2	Limited usage	
→ Variant	CARE_1	1	Washing	No	Care Label	
Variant	CARE_2	2	Bleaching	No	Care Label	
Variant	CARE_3	3	Ironing	No	Care Label	
Variant	CARE_4	4	Dry-Cleaning	No	Care Label	
Variant	CARE_5	5	Tumble Drying	No	Care Label	
Variant	CARE_6	6	Drying	No	Care Label	
Variant	COMP	7	Composition Material Codes	No	Composition	

For these VarDim Types also many Translations have been added in the **TRM_BASIC** package.

VARDIM TYPES – CARE_1 – CARE_6

The Variants *CARE_1*, *CARE_2*, *CARE_3*, *CARE_4*, *CARE_5* and *CARE_6* can be used for the Care Labels of Masters.

CARE_1 – WASHING

VarDim Variant Option No. CARE_1 - 1					
 Search  New  Edit List  Delete  Actions  Related  Fewer options  Show as menu					
Value ↑	Description	Short Description	Hex Code	No Image	Picture
→ 00	No Washing	W_DoNot		☐	
10	Hand Wash	Handw		☐	
30	Wash Cold-30°	Mw_Norm_30		☐	
31	Wash Cold-Gentle	Mw_Gent_L		☐	
32	Wash Cold-Permanent Press	Mw_PP_L		☐	
40	Wash Warm-40°	Mw_Norm_40		☐	
41	Wash Warm-Gentle	Mw_Gent_M		☐	
42	Wash Warm-Permanent Press	Mw_PP_M		☐	
50	Wash Hot-50°	Mw_Norm_50		☐	
60	Wash Hot-60°	Mw_Norm_60		☐	
61	Wash Hot-Gentle	Mw_Gent_H		☐	
62	Wash Hot-Permanent Press	Mw_PP_H		☐	
70	Wash Hot-70°	Mw_Norm_70		☐	
95	Wash Super Hot-95°	Mw_Norm_95		☐	

CARE_2 – BLEACHING

VarDim Variant Option No. CARE_2 - 2					
Search	New	Edit List	Delete	Actions	Related
Value ↑	Description	Short Description	Hex Code	No Image	Picture
→ 00	Do Not Bleach	B_DoNot		☐	
10	Non-Chlorine Bleach	B_NonChl		☐	
20	Bleach When Needed	BL_Any		☐	

CARE_3 – IRONING

VarDim Variant Option No. CARE_3 - 3					
Search	New	Edit List	Delete	Actions	Related
Value ↑	Description	Short Description	Hex Code	No Image	Picture
→ 00	Do Not Iron	Ir_DoNot		☐	
05	Do Not Steam	Ir_NoSt		☐	
10	Iron Low(*)	*		☐	
20	Iron Medium(**)	**		☐	
30	Iron High(***)	***		☐	

CARE_4 – DRY-CLEANING

VarDim Variant Option No. CARE_4 - 4					
Search	New	Edit List	Delete	Actions	Related
Value ↑	Description	Short Description	Hex Code	No Image	Picture
→ 00	Do not Dry-clean	No		☐	
10	Dry-clean, any solvent	DC_A		☐	
20	Dry-clean, any solvent except Trichloroethylene	DC_P		☐	
30	Dry-clean, Petroleum solvent only	DC_F		☐	
40	Dry-clean, low heat	DC_LHet		☐	
50	Dry-clean, no steam	DC_Nst		☐	
60	Dry-clean, reduced moisture	DC_RMois		☐	
70	Dry-clean, short cycle	DC_S_Cye		☐	
99	Dry-clean, any solvent, any cycle any moisture	DC_Cirde		☐	

CARE_5 – TUMBLE DRYING

VarDim Variant Option No. CARE_5 - 5					
Search	New	Edit List	Delete	Actions	Related
Value ↑	Description	Short Description	Hex Code	No Image	Picture
→ 00	Do Not Tumble Dry	TD_DoNot		☐	
10	Tumble Dry, Normal, No Heat	TD_NoHeat		☐	
11	Tumble Dry, Gentle, No Heat	TD_Gen_NoHeat		☐	
12	Tumble Dry, Permanent Press, No Heat	TD_PP_NoHeat		☐	
20	Tumble Dry, Normal, Low Heat	TD_Nor_L		☐	
21	Tumble Dry, Gentle, Low Heat	TD_Gen_L		☐	
22	Tumble Dry, Permanent Press, Low Heat	TD_PP_L		☐	
30	Tumble Dry, Normal, Medium Heat	TD_Nor_M		☐	
31	Tumble Dry, Gentle, Medium Heat	TD_Gen_M		☐	
32	Tumble Dry, Permanent Press, Medium Heat	TD_PP_M		☐	
40	Tumble Dry, Normal, High Heat	TD_Nor_H		☐	

CARE_6 – DRYING

VarDim Variant Option No. CARE_6 - 6					
 Search	 New	 Edit List	 Delete	Actions	Related
Fewer options Show as menu					
Value ↑	Description	Short Description	Hex Code	No Image	Picture
→ 00	Drying, Do Not Dry	Dr_DoNot		☐	
05	Wrinkling, Do Not Wring	Wr_DoNot		☐	
10	Drying, Line Dry	Dr_Line		☐	
20	Drying, Shade Dry	Dr_Shade		☐	
30	Drying, Drip Dry	Dr_Drip		☐	
40	Drying, Flat Dry	Dr_Flat		☐	

For all these Variants regarding Care Labels, also many translations have been taken into TRM_BASIC package.

NOTE

If a customer wants to delete values that are not used: please also delete the Pictures that are related to these values, to keep a clean database.

VARDIM TYPE – COMP

For the Composition of Masters, a list of Material Codes has been filled, based on the common abbreviations. They can simply be deleted if not used by the customer.

Value	Description	Value	Description	Value	Description
AB	Abaca	EC	Ethyl Cellulose	MG	Maguey
AC	Acetate	EL	Elastodiene	NI	Nickel
AG	Silver	EP	Epoxy	NY	Nylon
AL	Aluminium	FE	Iron	PA	Polyamide
AN	Acrylonitrile	FL	Fluorofibre	PB	Polycarbamide
AR	Aramid	GI	Broom	PC	Acrylic
AU	Gold	GL	Glass Fibre	PE	Polyethylene
BB	Baltic Birch	HA	True Hemp	PL	Polyester
BE	Beech	HE	Henequen	PP	Polypropylene
BR	Polybutadiene Rubber	HL	Union linen	PR	Protein
BW	Black Walnut	HR	Cattle Hair	PS	Polystyrene
CC	Coir	HS	Horsehair	PU	Polyurethane
CL	Chlorofibre	HZ	Common Goat Hair	RA	Ramie
CM	Chlorinated Polyethylene Rubber	JU	Jute	SE	Silk
CO	Cotton	KP	Kapok	SI	Sisal
CP	Cellulose Propionate	LI	Flax	SN	Sunn
CR	Polychloroprene Rubber	LO	White Oak	SS	Stainless Steel
CS	Casein	LY	Lyocell	TA	Triacetate
CU	Copper	MA	Modacrylic	TV	Trivinyll
DO	Dark Oak	MD	Modal	VI	Viscose
EA	Elastane	ME	Metal fibre	VY	Vinyllal

WA	Angora
WB	Beaver
WC	Cashgora
WG	Vicuna
WK	Camel
WL	Llama
WM	Mohair
WO	Wool
WP	Alpaca
WS	Cashmere
WT	Otter
WU	Guanaco
WV	Virgin Wool
WY	Yak

For these abbreviations, also many translations have been taken into TRM_BASIC package.

MASTER WIZARD SETUP

Table 6037134

Master Wizard Setup List				
			Search	New
			Edit List	Delete
			Edit	View
Code ↑	Description	Default Collection No.		
→ ALL	Copy all data from Master			
BASIC	Basic data copy from master			

For **ALL** almost all fields of the **Master Wizard Setup** have a checkmark, meaning that simply everything of a Template Master will be copied to a new Master.

For **BASIC** the fields that have checkmarks in the **Master Wizard Setup** are also the fields/data that would be copied if you do not choose a **Master Wizard Setup** when copying a Template Master to a new Master. See **White Paper - TRIMIT Master Wizard and Copy Info** for more details.

PICTURE AND PICTURE RELATIONS

Table 6037180 and 6037181

Picture List							
						Search	New
						Edit List	Delete
						Edit	View
						Related	Fewer options
No. ↑	Description	File Format	Relation	Picture Cache	Creation Date/Time		
→ 000001	Wash - Do not Wash	jpg	☒	1			
000002	Wash - Hand Wash	jpg	☒	1			
000003	Wash - 30 degree (cold)	jpg	☒	1			
000004	Wash - Gentle - Cold	jpg	☒	1			
000005	Wash - Permanent Press - Cold	jpg	☒	1			
000006	Wash - 40 degree (warm)	jpg	☒	1			
000007	Wash - Gentle - Hot	jpg	☒	1			
000008	Wash - Permanent Press - Hot	jpg	☒	1			
000009	Wash - 50 degree (hot)	jpg	☒	1			
000010	Wash - 60 degree (hot)	jpg	☒	1			
000011	Wash - Gentle - Hot	jpg	☒	1			
000012	Wash - Permanent Press - Hot	jpg	☒	1			
000013	Wash - 70 degree (hot)	jpg	☒	1			
000014	Wash - 95 degree (hot)	jpg	☒	1			
						Picture	
							

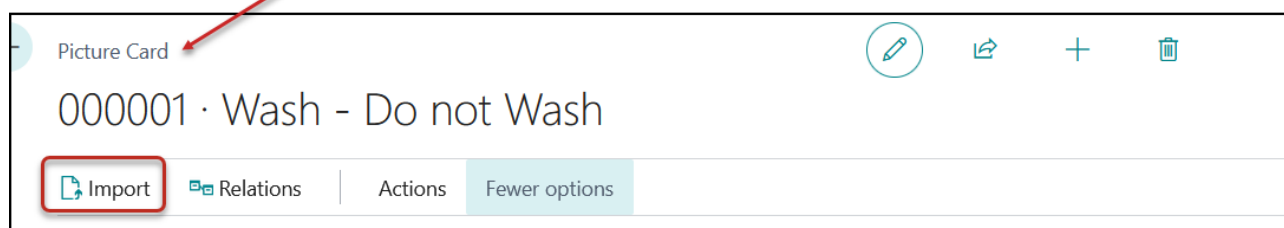
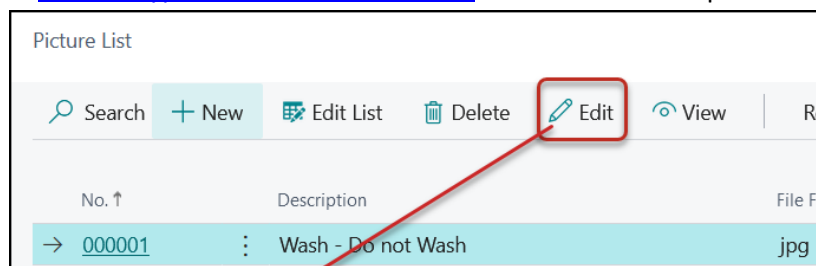
Picture List							
						Search	New
						Edit List	Delete
						Edit	View
						Related	Fewer options
No. ↑	Description	File Format	Relation	Picture Cache	Creation Date/Time		
→ 000015	Bleach - Do not bleach	jpg	☒	1			
000016	Bleach - Non-Chlorine	jpg	☒	1			
000017	Bleach - Bleach when needed	jpg	☒	1			
000018	Ironing - Do not iron	jpg	☒	1			
000019	Ironing - Do not steam	jpg	☒	1			
000020	Ironing - Low	jpg	☒	1			
000021	Ironing - Medium	jpg	☒	1			
000022	Ironing - Heat	jpg	☒	1			
						Picture	
							

Picture List							
						Search	New
						Edit List	Delete
						Edit	View
						Related	Fewer options
No. ↑	Description	File Format	Relation	Picture Cache	Creation Date/Time		
→ 000023	Dryclean - No dryclean	jpg	☒	1			
000024	Dryclean - Any solvent	jpg	☒	1			
000025	Dryclean - Any Solvent Except Trichloroethylene	jpg	☒	1			
000026	Dryclean - Petroleum solvent only	jpg	☒	1			
000027	Dryclean - Low heat	jpg	☒	1			
000028	Dryclean - No steam	jpg	☒	1			
000029	Dryclean - Reduced moisture	jpg	☒	1			
000030	Dryclean - Short cycle	jpg	☒	1			
000031	Dryclean - Any	jpg	☒	1			
						Picture	
							

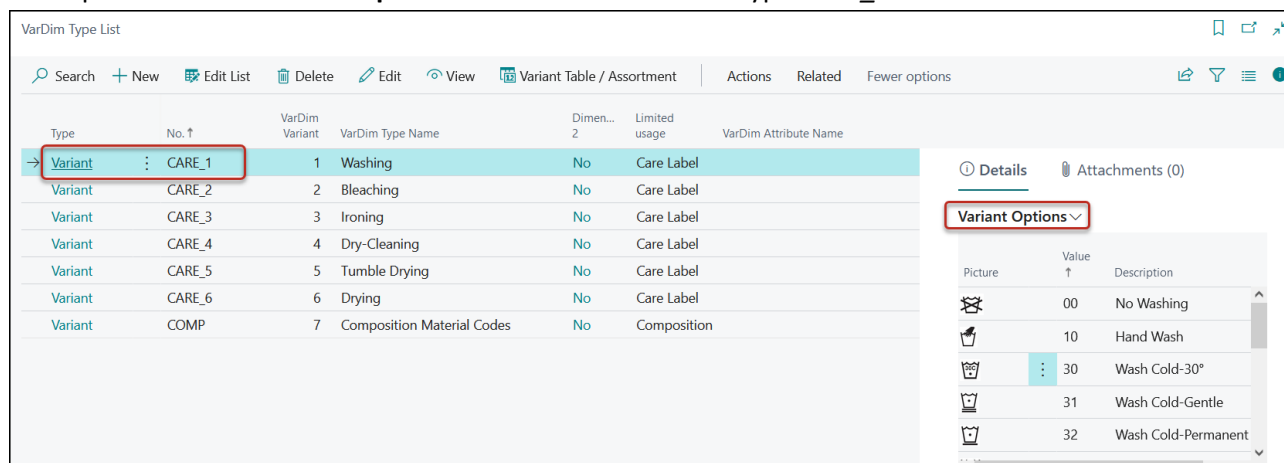
Picture List							
						Search	New
						Edit List	Delete
						Edit	View
						Related	Fewer options
No. ↑	Description	File Format	Relation	Picture Cache	Creation Date/Time		
→ 000032	Tumble Dry - Do not tumble dry	jpg	☒	1			
000033	Tumble Dry - Normal	jpg	☒	1			
000034	Tumble Dry - Gentle	jpg	☒	1			
000035	Tumble Dry - Permanent Press	jpg	☒	1			
000036	Tumble Dry - Normal (low heat)	jpg	☒	1			
000037	Tumble Dry - Gentle - Low heat	jpg	☒	1			
000038	Tumble Dry - Permanent Press - Low heat	jpg	☒	1			
000039	Tumble Dry - Normal (medium)	jpg	☒	1			
000040	Tumble Dry - Gentle - Medium heat	jpg	☒	1			
000041	Tumble Dry - Permanent Press - Medium heat	jpg	☒	1			
000042	Tumble Dry - Normal (high heat)	jpg	☒	1			
000043	Drying - Do not dry	jpg	☒	1			
000044	Drying - Do not wring	jpg	☒	1			
000045	Drying - Line dry	jpg	☒	1			
000046	Drying - Dry in shade	jpg	☒	1			
000047	Drying - Drip dry	jpg	☒	1			
000048	Drying - Flat dry	jpg	☒	1			
						Picture	
							

Unfortunately, even if you have the **Picture Relations**, you still do not have the actual pictures connected. That is what you need to do afterwards for every value of the **CARE_1 – CARE_6** Variant.

In [VarDim Types – Wash & Care Labels](#). You can see which picture belongs to which Variant.



If you would have done this **Import** for all the Washing related pictures (000001 – 000014), you will also see these pictures in the **Variant Options FactBox** of the VarDim Type **CARE_1**:



WORKFLOW TEMPLATE

Table 6037183 and 6037192

Workflow Templates					
			Search	New	Edit List
			Delete	Lines	More options
Template Code ↑	Description	Use for			
COMPLAINT	Complaint Template	Complaint			
CONTAINER	Container Inbound Template	Container			
→ MASTER	Master Template	Master			
PCO	Production Collecting Order Template	Production Collecting Order			
PL	Private Label Sales Template	Sales Order			
PURCHASE	Purchase Order Template	Purchase Order			

For *Master* you would have the Lines:

Edit - Workflow Templates							
Search + New Edit List Delete Copy from Template Comments More options							
Step No.	Description	Responsible ID Type	Responsible ID	Deadline Date Formula	Assign Status Code	Comments	
→ 10	Idea (Story Board)	User Group		-24W	IDEA	No	
20	Design	User Group		-22W		No	
30	Proto Sample	Vendor		-18W		No	
40	Quality Check Proto Sample	User Group		-17W	APPROVED	No	
50	Fit Sample	Vendor		-12W		No	
60	Quality Check Fit Sample	User Group		-11W		No	
70	Ordering Salesmen Samples	User Group		-10W		No	
80	Salesmen Samples Received	User Group		-7D		No	
90	Start Pre-Sales	User Group		0D	READY	No	

See these **Workflow Templates** as examples that the customer can change or use as inspiration.

Of course, the names of the **Assign Status Code** must comply with the [Status Codes](#) that have been created.

STATUS CODE

Table 6037194

Status Code List															
Search + New Edit List Delete More options															
Status Code	Description	Status Sorting ↑	Purchase Requisition, Available	Purchase Order, Available	Purchase Blanket Order, Available	Purchase Invoice, Available	Purchase Credit Memo, Available	Sales Quote, Available	Sales Order, Available	Sales Blanket Order, Available	Sales Invoice, Available	Sales Credit Memo, Available	Sales Error when No Available		
→ IDEA	Idea/Design	10	☒	☒	☒	☒	☐	☐	☐	☐	☐	☐	☐		
DESIGN	Design	20	☒	☒	☒	☒	☐	☒	☒	☒	☐	☐	☐		
APPROVED	Approved	30	☒	☒	☒	☒	☐	☒	☒	☒	☐	☐	☐		
READY	Ready	40	☒	☒	☒	☒	☐	☒	☒	☒	☒	☒	☒		
PRODUCTION	InProduction	50	☒	☒	☒	☐	☐	☒	☒	☒	☐	☐	☐		
INTRANS	In Transit	60	☐	☐	☐	☒	☒	☒	☒	☒	☐	☐	☐		
INHOUSE	In House	70	☐	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒		
AVAILABLE	Sales Only If Available Quantities	100	☐	☐	☐	☐	☐	☐	☒	☐	☒	☐	☐		
BLOCKED	Blocked	110	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐		

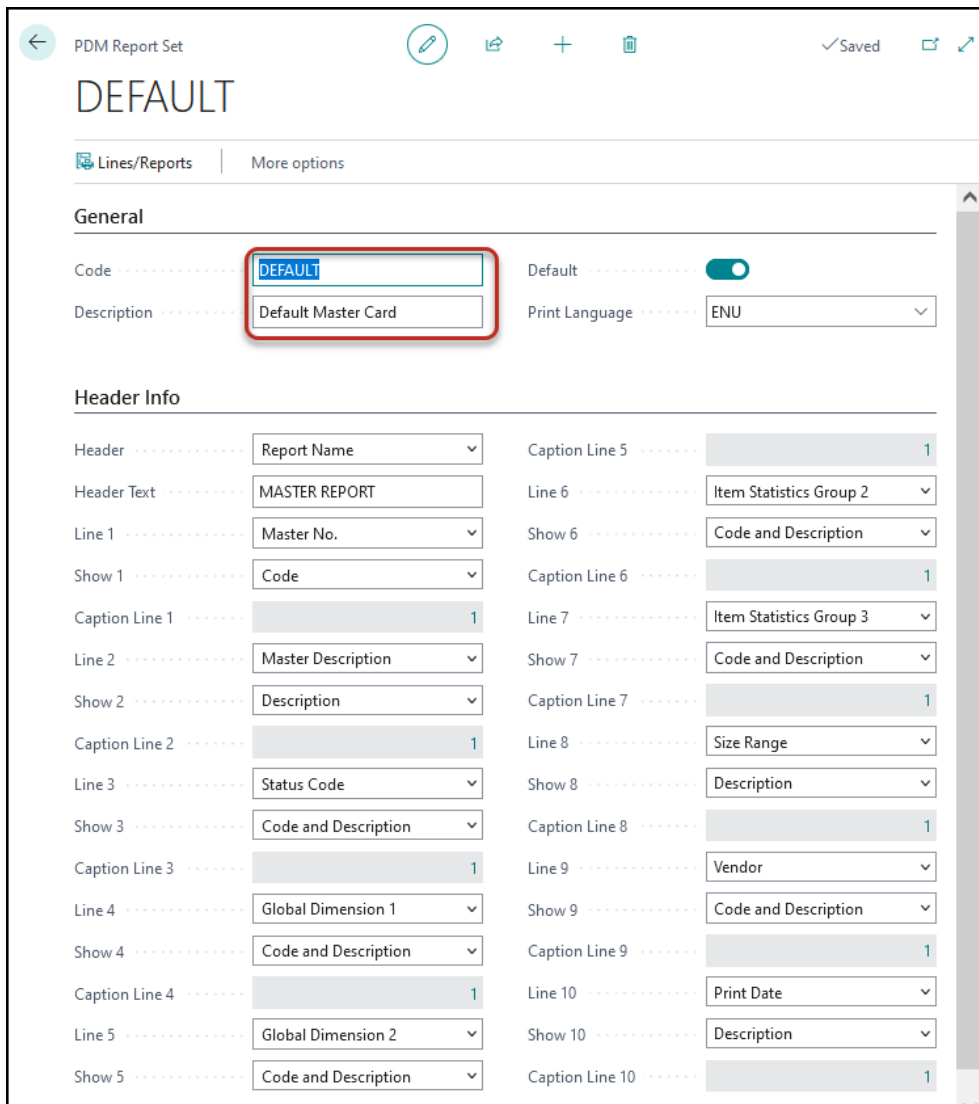
If you have other **Status Codes** as in this list, also look at the [Role Center Setup](#) and the [Workflow Templates](#) where these **Status Codes** are used.

See *White Paper – TRIMIT Collections* for more details.

PDM REPORT SET

Tables 6037230, 6037231 and 6037232

PDM Report Sets					✓ Saved			
Search + New Edit List Delete Edit View Lines/Reports More options								
Code ↑	Description	Default	Print Language					
→ ALL	All Reports	☐	ENU					
DEFAULT	Default Master Card	☒	ENU					



PDM Report Set

DEFAULT

Lines/Reports | More options

General

Code: **DEFAULT** | Default: ☒ | Print Language: ENU

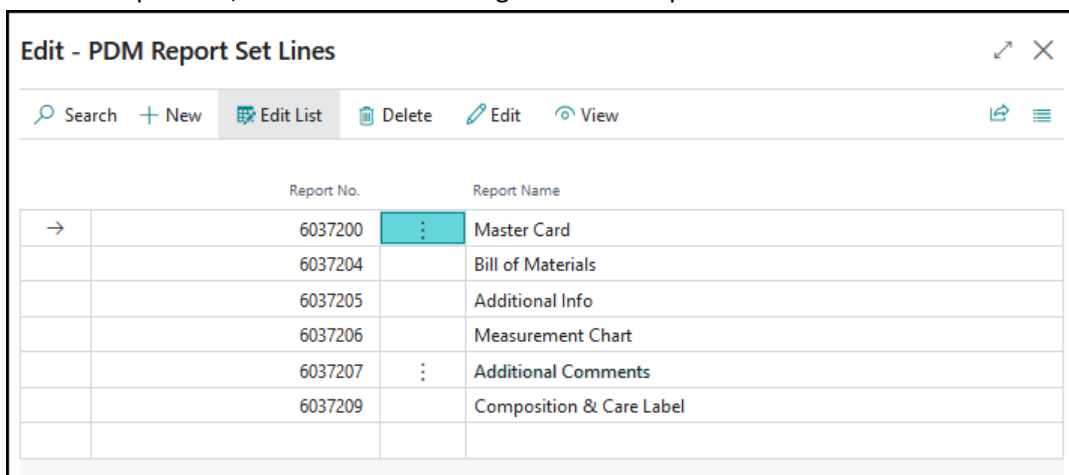
Description: Default Master Card

Header Info

Header	Report Name	Caption Line 5	1
Header Text	MASTER REPORT	Line 6	Item Statistics Group 2
Line 1	Master No.	Show 6	Code and Description
Show 1	Code	Caption Line 6	1
Caption Line 1	1	Line 7	Item Statistics Group 3
Line 2	Master Description	Show 7	Code and Description
Show 2	Description	Caption Line 7	1
Caption Line 2	1	Line 8	Size Range
Line 3	Status Code	Show 8	Description
Show 3	Code and Description	Caption Line 8	1
Caption Line 3	1	Line 9	Vendor
Line 4	Global Dimension 1	Show 9	Code and Description
Show 4	Code and Description	Caption Line 9	1
Caption Line 4	1	Line 10	Print Date
Line 5	Global Dimension 2	Show 10	Description
Show 5	Code and Description	Caption Line 10	1

Just an example where *DEFAULT* also has default fields selected for the header of the PDM Reports. Of course, you can discuss with the customer which 10 fields he wants to have in the header of the PDM Reports.

The *ALL* Report Set, contains the following individual Reports:



Edit - PDM Report Set Lines

Search | + New | Edit List | Delete | Edit | View

Report No.	Report Name
6037200	Master Card
6037204	Bill of Materials
6037205	Additional Info
6037206	Measurement Chart
6037207	Additional Comments
6037209	Composition & Care Label

See **White Paper - TRIMIT PDM Report Set** for more details.

MRP SETUP

Table 6037307

MRP Setup List					
✓ Saved Search + New Edit List Delete Card More options					
Setup ↑		Description	Start Date	MRP Period	Horizon MRP
→ ACTIONS	:	Actions with Net Calculation Method			0
NO-ACTIONS	:	No Actions with Net Calculation Method			0

Just two examples for using Actions or creating Purchase/Production directly.
See **White Paper – TRIMIT Material Requirement Planning** for more details.

PRODUCTION JOURNAL BATCH

Table 6037317

Production Journal Batches								
+ New Edit List ...								
Name ↑		Description	Clear by Posting	Reason Code	Source Code	Release	Time Registration	Material Consumption
→ DEFAULT	:	Default	☐			No	No	No

Only needed if you have Postings of Consumptions or Finishing for Production Orders.
If not needed, you can delete this record, but then also delete it from the **Production Setup**!

MRP ACTION JOURNAL BATCH

Table 6037319

Can be maintained via the **MRP Actions**.

MRP Action Journal Batch									
+ New Edit List ...									
Batch Name ↑		Batch Description	MRP Setup	Run MRP By	Clear Posted by Recalculation	Creation Date	Modified Date	Recurrence	Next Run
→ DEFAULT	:	Default MRP Action Batch	ACTIONS	By Item	☒	7/25/2022			
ITEM	:	MRP by Items	ACTIONS	By Item	☒	7/25/2022			
PCO	:	MRP by Production Collection Orders	ACTIONS	By Production Collecting Order	☒	7/25/2022			
PO	:	MRP by Production Orders	ACTIONS	By Production Order	☒	7/25/2022			
SALES	:	MRP by Sales Lines	ACTIONS	By Sales Line	☒	7/25/2022			

Needed, if a customer wants to use the MRP Actions, but you do not have to create several **Batch Names**.
See **White Paper – TRIMIT Material Requirement Planning** for more details.

MAINTENANCE SETUP

Table 6037328

Can be maintained via the **Inventory Setup**.

Inventory

Filter Transfer Order Search

Order Overlaying Level

Use Customer/Vendor Language Code

☒

Phys. Inventory Journal

Use TRIMIT Calculate Inventory Report

☐

Maintenance

Automatic Update Item from Master

109

...

Automatic Update SKU from Master S...

20

...

Edit - Maintenance Setup					
Search Edit List More options					
Table Name		Field Name	Table Name 2	Field Name 2	Automatic Update
→ Item (27)	:	Description (3)	Master (6037103)	Description (402)	Ask (Default Yes)
Item (27)	:	Search Description (4)	Master (6037103)	Search Description (104)	Yes
Item (27)		Description 2 (5)	Master (6037103)	Description 2 (403)	Ask (Default Yes)
Item (27)		Base Unit of Measure (8)	Master (6037103)	Base Unit of Measure (406)	Yes
Item (27)		Type (10)	Master (6037103)	Type (202)	Yes
Item (27)		Inventory Posting Group (11)	Master (6037103)	Inventory Posting Group (408)	Yes
Item (27)		Shelf No. (12)	Master (6037103)	Shelf No. (413)	Ask (Default Yes)
Item (27)		Item Disc. Group (14)	Master (6037103)	Item Disc. Group (430)	Ask (Default Yes)
Item (27)		Allow Invoice Disc. (15)	Master (6037103)	Allow Invoice Disc. (429)	Yes
Item (27)		Unit Price (18)	Master (6037103)	Unit Price (601)	Ask (Default Yes)
Item (27)		Price/Profit Calculation (19)	Master (6037103)	Price/Profit Calculation (604)	Ask (Default Yes)
Item (27)		Profit % (20)	Master (6037103)	Profit % (606)	Ask (Default Yes)

See **White Paper – TRIMIT Setups** for more details.

REPORT LAYOUT SETTINGS

Table 6037350

Report Layout Settings				
Search + New Edit List Delete Edit View				
Report Type ↑		Report ID ↑	Report Name	Relation Type ↑
→ Sales Report	:	0		General
Purchase Report		0		General

They are used in the TRIMIT Reports for Sales Quote, Order, Shipment, Invoice, Purchase Order, Pick Document per Orders.

Only applicable if the customer uses the TRIMIT Reports, or Customized Reports based on the TRIMIT Reports.

See **White Paper – TRIMIT Report Layout Settings** for the details.

PACKAGE TRM_CALC

The package **TRM_CALC** is a package with 3 Calculation Templates that can be used as examples to create the customer specific Calculation Templates and Calculations. It is up to the customer to determine if he wants to have these three extensive examples in his database.

See **White Paper - TRIMIT Calculations** for more details.

Packages: All ▾ | 🔍 Search + New 🗑️ Delete 📄 Get Tables... 📄 Export Package... 📄 Import Package... 📄 Import Predefined Package... ➦ Apply Package ⋮

Code ↑	Package Name	Language ID	Product Version	Processing Order	Exclude Config. Tables	No. of Tables	No. of Records	No. of Errors
TRM_BASIC	TRIMIT Basic Tables	1033	22.1	2	☒	47	0	0
TRM_CALC	TRIMIT Calculation Templates	1033	22.1	5	☒	13	0	0
TRM_EMAIL	TRIMIT E-Mail Templates	1033	22.1	4	☒	5	0	0
TRM_QUEST	TRIMIT Questionnaires	1033	22.1	3	☒	3	0	0
TRM_STAT	TRIMIT Extended Sales Statistics	1033	22.1	6	☒	2	0	0
TRM-SF_QUEST	TRIMIT Shop Floor Questionnaires	1033	22.1	10	☒	3	0	0
W1.ENU.STANDARD	Microsoft Dynamics 365 Business Central	1033	NAV20.3	0	☐	184	0	0

Config. Package Card

TRM_CALC

📄 Get Tables... 📄 Export Package... ➦ Import Package... ➦ Apply Package 📄 Validate Package 📄 Export to Excel 📄 Import from Excel

Actions Fewer options

General

Code TRM_CALC

Product Version 22.1

Processing Order 5

Package Name TRIMIT Calculation Templates

Language ID 1033 ▾

Exclude Config. Tables ☒

Tables | Manage | Table | Functions | Excel | Fewer options

Table ID ↑	Table Name	Parent Table ID	Data Template	Dimensions as Columns	Skip Table Trg.	No. of Package Records	No. of Fields Available	No. of Fields Included	No. of Fields to Validate	No. of Package Errors	No. of Database Records	Filtered	Page ID	Comments	Created Date and Time	Created by User ID
6037040	trm Calculation Template Hdr	0		☐	☐	0	19	17	17	0	3	☐	6037055			--
6037041	trm Calculation Template Line	0		☐	☐	0	7	5	5	0	67	☐	0			--
6037042	trm Calculation Type	0		☐	☐	0	7	5	5	0	32	☐	6037050			--
→ 6037045	trm Calculation Property	0		☐	☐	0	81	79	79	0	52	☐	0			--
6037047	trm Calculation Overview Setup	0		☐	☐	0	6	4	4	0	12	☐	0			--
6037048	trm Calculation Version No.	0		☐	☐	0	2	2	2	0	5	☐	6037056			--
6037054	trm Calculation Sales Price	0		☐	☐	0	23	19	19	0	4	☐	0			--
6037055	trm Calculation Purchase Price	0		☐	☐	0	20	16	16	0	0	☐	0			--
6037056	trm Calculation Overview Col	0		☐	☐	0	9	7	7	0	100	☐	0			--
6037199	trm Calculation Column	0		☐	☐	0	6	6	6	0	10	☐	6037211			--
6037200	trm Formula Constant	0		☐	☐	0	12	10	10	0	13	☐	6037205			--
6037206	trm Formula Line	0		☐	☐	0	27	21	21	0	88	☐	6037222			--
6037215	trm Formula Connection	0		☐	☐	0	9	7	7	0	80	☐	0			--

CALCULATION TEMPLATE HEADER

Table 6037040

Calculation Template List			
Search + New Edit List Delete Edit View More options			
No. ↑	Description		
→ PSR_L	Purchase Price -> Sales Price -> Retail Price / Long		
PSR_S	Purchase Price -> Sales Price -> Retail Price / Short		
RSP_S	Retail Price -> Sales Price -> Purchase Price / Short		

Just three examples of Calculation Templates that the customer can use as inspiration.

CALCULATION TYPES

Table 6037042

Calculation Types				Calculation Types			
No. ↑	Description	Bold Text	Inactive	No. ↑	Description	Bold Text	Inactive
→ C_RETAILMAR	Retail Margin of Unit Cost	☐	☐	R_MARGIN	Retail Price Margin %	☐	☐
C_RETAILSALES	Retail Margin of Sales Price	☐	☐	R_MARGIN_C	Calculated Retail Price Margin %	☐	☐
C_SALESMAR	Sales Margin of Unit Cost	☐	☐	R_PRICE_A	Actual Retail Price	☒	☐
C_UNITCOST	Unit Cost	☐	☐	R_PRICE_C	Calculated Retail Price	☐	☐
P_COST	Purchase/Production Costs %	☐	☐	R_PRICE_D	Determined Retail Price	☐	☐
P_DUTY	Purchase Duty Costs %	☐	☐	R_ROAD	Retail Transport Costs Road Amount	☐	☐
P_PLANE	Transport Costs Plane %	☐	☐	S_COMM	Salesperson Commission %	☐	☐
P_PRICE	Purchase/Production Price	☐	☐	S_COST	Sales Price Costs %	☐	☐
P_PRICE_A	Actual Purchase/Production Price	☐	☐	S_MARGIN	Sales Price Margin %	☐	☐
P_PRICE_C	Calculated Purchase/Production Price	☐	☐	S_MARGIN_C	Calculated Sales Price Margin %	☐	☐
P_PRICE_MAX	Maximum Purchase/Production Price	☐	☐	S_PRICE_A	Actual Sales Price	☒	☐
P_ROAD	Transport Costs Road %	☐	☐	S_PRICE_C	Calculated Sales Price	☐	☐
P_SHIP	Transport Costs Ship %	☐	☐	S_ROAD	Sales Transport Costs Road Amount	☐	☐
R_COMM	Retail Franchiser Commission %	☐	☐	UNITCOST	Unit Cost	☐	☐
R_COST	Retail Price Costs %	☐	☐	UNITCOST_C	Calculated Unit Cost	☐	☐
				UNITCOST_R	Calculated Unit Cost based on Retail Price	☐	☐
				UNITCOST_S	Calculated Unit Cost based on Sales Price	☐	☐

CALCULATION PROPERTIES

Table 6037045

For every cell in the Calculation Template there is a record in the **Calculation Properties**.

CALCULATION OVERVIEW SETUPS

Table 6037047

Calculation Overview Setup			
No. ↑	Description		
1	ALL	:	All Columns
	P_U		Purchase Price to Unit Cost
	U_R		Unit Cost to Retail Price
	U_S		Unit Cost to Sales Price
2	ALL		All Columns
	P_U		Purchase/Product Price to Unit Cost
	U_R		Unit Cost to Retail Price
	U_S		Unit Cost to Sales Price
3	ALL		All Columns
	R_U		Retail Price to Unit Cost
	S_U		Sales Price to Unit Cost
	U_P		Unit Cost to Purchase/Production Price

1 = Overview Setups for Calculation Template **PSR_L**

2 = Overview Setups for Calculation Template **PSR_S**

3 = Overview Setups for Calculation Template **RSP_S**

CALCULATION VERSION NOS.

Table 6037048

Calculation Version Nos.		
Version No. ↑	Description	
→ 1	Version 1	
2	Version 2	
3	Version 3	
4	Version 4	
5	Version 5	

CALCULATION SALES PRICES

6037054

Calculation Sales Prices												
Inac...	Sales Type	Sales Code	Use Rela... Dim...	Currency Code	Minimum Quantity	Starting Date	Ending Date	Unit of Measure Code	VAT Bus. Posting Gr. (Price)	Search Expression	Formula	Post Value For...
1	All Customers		☐	GBP				PCS				☒ S_PRICE_A[D]
2	Customer Price Group	RETAIL	☐	GBP				PCS	DOMESTIC			☒ R_PRICE_A[D]
	All Customers		☐	GBP				PCS				☒ S_PRICE_A[D]
	Customer Price Group	RETAIL	☐	GBP				PCS	DOMESTIC			☒ R_PRICE_A[D]

1 = Sales Prices for Calculation Template **PSR_L**

2 = Sales Prices for Calculation Template **PSR_S**

CALCULATION OVERVIEW COLUMNS

Table 6037056

Calculation Overview Columns				
Column No. ↑	Column Name	Result Reference	Column Bold	New Column No.
→ 1	Purchase Price Foreign Currency	P_PRICE[A]	☒	0
2	Exchange Rate	P_PRICE[B]	☒	0
3	Purchase Price Local Currency	P_PRICE[C]	☒	0
4	Transport Costs Plane %	P_PLANE[A]	☐	0
5	Transport Costs Ship %	P_SHIP[A]	☐	0
6	Transport Costs Road %	P_ROAD[A]	☐	0
7	Duty Costs %	P_DUTY[A]	☐	0
8	Other Costs %	P_COST[A]	☐	0
9	Unit Cost	UNITCOST[D]	☒	0
10	Sales Transport Costs Amount	S_ROAD[A]	☐	0
11	Salesperson Commission %	S_COMM[A]	☐	0

The Columns connected to the [Calculation Overview Setups](#).

CALCULATION COLUMNS

Table 6037199

Calculation Columns					
Search + New Edit List Delete More options					
Name ↑	Table Relation Name	Update Allow...	Field Relation	Field Relation Name	
→ A	6037044 (Calculation Line)	✓	30	30 (Column 1)	
B	6037044 (Calculation Line)	✓	31	31 (Column 2)	
C	6037044 (Calculation Line)	✓	32	32 (Column 3)	
D	6037044 (Calculation Line)	✓	33	33 (Column 4)	
E	6037044 (Calculation Line)	✓	34	34 (Column 5)	
F	6037044 (Calculation Line)	✓	35	35 (Column 6)	
G	6037044 (Calculation Line)	✓	36	36 (Column 7)	
H	6037044 (Calculation Line)	✓	37	37 (Column 8)	
I	6037044 (Calculation Line)	✓	38	38 (Column 9)	
J	6037044 (Calculation Line)	✓	39	39 (Column 10)	

FORMULA CONSTANTS

Table 6037200

Constants									
Search + New Edit List Delete									
Name ↑	Description	Value (Text)	Value (Integer)	Value (Big Integer)	Value (Decimal)	Value (Code)	Value (Date)	Value (Time)	Value (Bool...)
→ C_P_COST	Other Purchase Costs %	Calculations P_COST	0	0	1.50				☐
C_P_DUTY	Purchase Duty %	Calculations P_DUTY	0	0	12.00				☐
C_P_PLANE	Purchase Freight Charge for Plane %	Calculations P_PLANE	0	0	5.00				☐
C_P_ROAD	Purchase Freight Charge for Road %	Calculations P_ROAD	0	0	3.00				☐
C_P_SHIP	Purchase Freight Charge for Ship %	Calculations P_SHIP	0	0	4.00				☐
C_R_COMM	Franchiser Commission %	Calculations R_COMM	0	0	5.00				☐
C_R_COST	Other Retail Costs %	Calculations R_COST	0	0	1.50				☐
C_R_MARGIN	Retail Price Margin %	Calculations R_MARGIN	0	0	250.00				☐
C_R_ROAD	Retail Freight Charge per Road Amount	Calculations R_ROAD	0	0	1.25				☐
C_S_COMM	Salesperson Commission %	Calculations S_COMM	0	0	2.00				☐
C_S_COST	Other Sales Costs %	Calculations S_COST	0	0	2.50				☐
C_S_MARGIN	Sales Price Margin %	Calculations S_MARGIN	0	0	80.00				☐
C_S_ROAD	Sales Freight Charge for Road Amount	Calculations S_ROAD	0	0	1.25				☐

The Names are used in the Formulas for the cells in the Calculation Templates and determine defaults, which can easily be changed by the customer.

FORMULA LINES

Table 6037206

Formula Lines									
Search + New Edit List Delete More options									
General									
Show Only Formula Lines with Errors Formula Type Filter									
Inact...	Formula Type	Action in Formula	Table ID	Expression	Result	Condition	Stop Condition	Stop with	OK
☐	Calculation	Calculation		R_PRICE_A[D]-S_PRICE_A[D]	C_RETAILSALES[B]	—	—	Result	☐
☐	Calculation	Calculation		(R_PRICE_A[D]-S_PRICE_A[D])/S_PRICE_A[D]*100	C_RETAILSALES[C]	—	—	Result	☐
☐	Calculation	Calculation		P_PRICE[A]*P_PRICE[B]	P_PRICE[C]	—	—	Result	☐
☐	Calculation	Calculation		P_PRICE[C]*P_PLANE[A]/100	P_PLANE[B]	—	—	Result	☐
☐	Calculation	Calculation		P_PRICE[C]*P_SHIP[A]/100	P_SHIP[B]	—	—	Result	☐
☐	Calculation	Calculation		P_PRICE[C]*P_ROAD[A]/100	P_ROAD[B]	—	—	Result	☐
☐	Calculation	Calculation		(P_PRICE[C]+P_PLANE[B]+P_SHIP[B]+P_ROAD[B])*P_DUTY[A]/100	P_DUTY[B]	—	—	Result	☐
☐	Calculation	Calculation		(P_PRICE[C]+P_PLANE[B]+P_SHIP[B]+P_ROAD[B]+P_DUTY[B])*P_COST[A]/100	P_COST[B]	—	—	Result	☐
☐	Calculation	Calculation		P_PLANE[B]+P_SHIP[B]+P_ROAD[B]+P_DUTY[B]+P_COST[B]	P_COST[C]	—	—	Result	☐
☐	Calculation	Calculation		P_PRICE[C]+P_COST[C]	UNITCOST[D]	—	—	Result	☐
☐	Calculation	Calculation		S_ROAD[A]*1	S_ROAD[B]	—	—	Result	☐
☐	Calculation	Calculation		UNITCOST[D]*S_COMM[A]/100	S_COMM[B]	—	—	Result	☐
☐	Calculation	Calculation		UNITCOST[D]*S_COST[A]/100	S_COST[B]	—	—	Result	☐
☐	Calculation	Calculation		UNITCOST[D]*S_MARGIN[A]/100	S_MARGIN[B]	—	etc.	Result	☐
☐	Calculation	Calculation		UNITCOST[D]*S_ROAD[B]+S_COMM[B]+S_COST[B]+S_MARGIN[B]	S_PRICE_C[C]	—	—	Result	☐

The **Formula Lines** connected to the cells of the Calculation Templates.

FORMULA CONNECTION

Table 6037215

The connection between the **Formula Lines** and the Cells in the **Calculation Templates** it belongs to.

PACKAGE TRM_EMAIL

This Package is for setting up the TRIMIT E-Mail Templates related to the specific TRIMIT Reports.

See **White Paper – TRIMIT E-Mail** for more details.

Config Package Card

TRM_EMAIL

Get Tables...

Export Package...

Import Package...

Apply Package

Validate Package

Export to Excel

Import from Excel

Actions

Fewer options

General

Code

TRM_EMAIL

Product Version

22.1

Processing Order

Package Name

TRIMITE E-Mail Templates

Language ID

1033

Exclude Config. Tables

Tables

Manage

Table

Functions

Excel

Fewer options

Table ID ↑	Table Name	Parent Table ID	Data Template	Dimensions as Columns	Skip Table Trig...	No. of Package Records	No. of Fields Available	No. of Fields Included	No. of Fields to Validate	No. of Package Errors	No. of Database Records	Filtered	Page ID	Comments
→ 6037700	trm E-Mail Template	0		☐	☐	0	27	22	22	0	13	☐	6037700	
6037701	trm E-Mail Template Line	0		☐	☐	0	11	7	7	0	13	☐	0	
6037702	trm E-Mail Template Files	0		☐	☐	0	12	8	8	0	0	☐	0	
6037703	trm E-Mail Template Variables	0		☐	☐	0	17	13	13	0	80	☐	0	

You need to **Apply Package** twice, because several sale-related templates have *SALES_ORD* filled in a field.

E-MAIL TEMPLATES

Table 6037700

E-Mail Template List									
Search + New Manage Recipient Setup Activate Deactivate More options									
No. ↑	Description	Report ID	Report Name	Default Template for Report	E-Mail Default...	Status	Recipients	Template for E-Mail Addresses	Email Account
B2B AUTHORIZA...	B2B Authorization	6036101	trm Create B2B Author...	☐	☐	Deactivated	1		
CHARGE_MEMO	Finance Charge Memo	6036652	trm Finance Charge Memo	☒	☐	Deactivated	0	SALES_ORD	
COMM	Commission Settlement	6036710	trm Commission Settlem...	☒	☐	Deactivated	1		
PDM_REPORT_SET	PDM Report Set	6037208	trm PDM Report Set	☒	☒	Deactivated	0	PURCHASE_ORD	
PURCHASE_ORD	Purchase Orders	6036730	trm Purchase - Order	☒	☒	Deactivated	1		
REMINDER	Reminder	6036651	trm Reminder	☒	☐	Deactivated	0	SALES_ORD	
SALES_CRE	Sales Credit Memo	6036703	trm Sales Credit Memo	☒	☐	Deactivated	0	SALES_ORD	
SALES_INV	Sales Invoice	6036702	trm Sales Invoice	☒	☐	Deactivated	0	SALES_ORD	
SALES_ORD	Sales Order Confirmation	6036701	trm Sales Order	☒	☒	Deactivated	1		
SALES_QUO	Sales Quote	6036700	trm Sales Quote	☒	☒	Deactivated	0	SALES_ORD	
SALES_SHIP	Sales Shipment	6036704	trm Sales Shipment	☒	☐	Deactivated	0	SALES_ORD	
SALES_STAT	Sales Statistics to Users	6036850	trm Sales Statistics Report	☒	☐	Deactivated	1		
STATEMENT	Customer Statement	6036650	trm Statement	☒	☐	Deactivated	0	SALES_ORD	

They are all still *Deactivated*, because the customer needs to determine the **Body** (content) of the E-Mails himself and the **Recipients**.

These are the **Report IDs** in which we included the TRIMIT E-Mail functionality.

Therefore, if there might be a customized report for i.e., the Sales Confirmation take the **6036701 trm Sales Order** as the basis for this report if you want to use the TRIMIT E-Mail functionality for it.

PACKAGE TRM_STAT

The package **TRM_STAT** is a package with several Extended Sales Statistics Setups that can be used as examples to create the customer specific Setups. It is up to the customer to determine if he wants to have these examples in his database.

See **White Paper – TRIMIT Extended Sales Statistics** for more details.

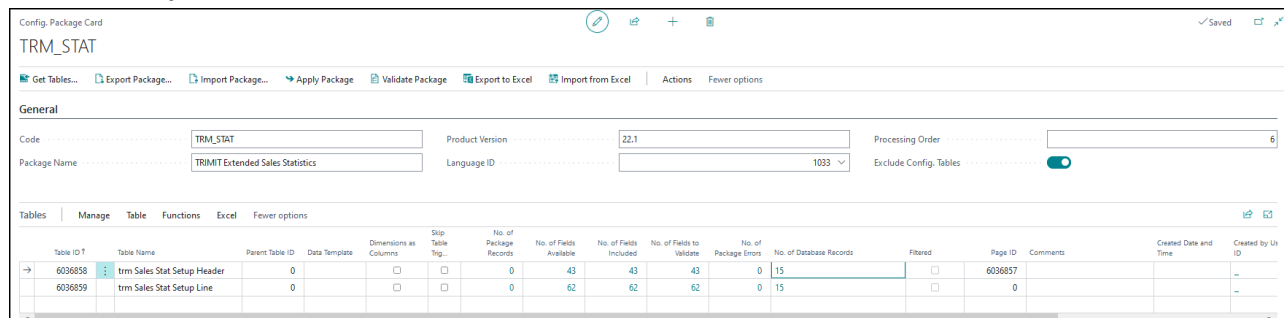


Table ID #	Table Name	Parent Table ID	Data Template	Dimensions as Columns	Ship Table Trg...	No. of Package Records	No. of Fields Available	No. of Fields Included	No. of Fields to Validate	No. of Package Errors	No. of Database Records	Filtered	Page ID	Comments	Created Date and Time	Created by User ID
6036858	trm Sales Stat Setup Header	0		☐	☐	0	43	43	43	0	15	☐	6036857			
6036859	trm Sales Stat Setup Line	0		☐	☐	0	62	62	62	0	15	☐	0			

SALES STATISTIC SETUP HEADER

Table 6036858

Extended Sales Statistics Setups List																
Status	Setup No. #	Name	Calculated Value	Defaulted By	Group By 1	Group By 2	Group By 3	Default by Page Action	Data Source	Allow on Portal	Data Series	Filters	Cont. Filters	Cache	Drill Down Code	Default for Analytics
Deactivated	BASKET1	Basket Qty. per. Size	Order Intake	Variant 2				Chart	Real-time	☒	1	☒	☒	☐		
Deactivated	BASKET2	Basket Qty. per Item Statistics Group 2	Order Intake	Item Statistics Group 2				Chart	Real-time	☒	1	☒	☒	☐		
Deactivated	DD_MASTER	Drill Down Master/Sell-to Customer	Revenue	Master	Sell-to Customer No.			Page	Statistic Data	☒	0	☐	☐	☐		
Deactivated	ORD_COL	Color breakdown (-1 year)	Order Intake	Variant 1				Page	Real-time	☐	1	☐	☐	☐		
Deactivated	ORD_SIZE	Size breakdown (-1 Year)	Order Intake	Variant 2				Page	Real-time	☐	1	☐	☐	☐		
Deactivated	ORD_TYPE	Master Top 20 (Qty. - Last 6 mth)	Order Intake	Order Type	Master			Chart	Statistic Data	☒	1	☐	☐	☐		
Deactivated	SALE_1	Invoiced Today/This Month	Revenue	Master	Sell-to Customer No.	Salesperson	Country/Region	Page	Statistic Data	☐	2	☐	☐	☐		
Deactivated	SALE_2	Invoiced per Day in last 30 Days	Revenue	Date				Chart	Real-time	☐	1	☐	☐	☐		
Deactivated	SALE_3	Open Orders per Country/Customer	Order Intake	Sell-to Customer No.	Country/Region			Page	Real-time	☐	1	☐	☐	☐		
Deactivated	SALE_4	Open Orders per Season/Master (+/- 1Y)	Revenue	Master	Global Dimension 2			Page	Statistic Data	☒	1	☐	☐	☐		
Deactivated	SALE_5	Total Revenue per Country/Season (+/- 1Y)	Revenue	Global Dimension 2	Country/Region			Page	Statistic Data	☒	1	☐	☐	☐		
Deactivated	SALE_6	Order Intake	Order Intake	Week				Page	Real-time	☒	1	☐	☐	☐	DD_MASTER	
Deactivated	SALE_7	Invoiced per Country (This Year)	Revenue	Country/Region				Page	Statistic Data	☒	1	☐	☐	☐	DD_MASTER	
Deactivated	SALE_8	Order Intake Sales Channel/Ordertype (This Year)	Order Intake	Order Type	Sales Channel			Page	Real-time	☒	1	☐	☐	☐		
Deactivated	SALE_9	Invoiced per Collection (-1 Year)	Revenue	Master	Sell-to Customer No.	Country/Region	Collection	Page	Statistic Data	☒	1	☐	☐	☐		

All Setups are still *Deactivated*. The customer can choose if he wants to use them and *Activate* them

The **Sales Statistics Setup Lines** are filled according to the Descriptions of the Statistics Setup Header.

QUESTIONNAIRES

You use the setup Questionnaires to structure and document a detailed discussion regarding the customer's specific needs. You also use it to collect setup data from the customer to configure the relevant BC setup tables, such as the General Ledger Setup, Inventory Setup and Sales & Receivables Setup.

Based on the default Questionnaire of BC, TRIMIT has extended the questions regarding the TRIMIT fields. We have made two packages:

TRM_QUEST for the Setups of the TRIMIT App and the **TRM-SF-QUEST** for the Shop Floor Setup (in case you also installed the TRIMIT Shop Floor App).

See **White Paper – TRIMIT Setups** for more details of the TRIMIT fields in the Setups.

Code 1	Package Name	Language ID	Product Version	Processing Order	Exclude Config Tables	No. of Tables	No. of Records	No. of Errors
TRM_BASIC	TRIMIT Basic Tables	1033	22.1	2	☐	47	0	0
TRM_CALC	TRIMIT Calculation Templates	1033	22.1	5	☐	13	0	0
TRM_EMAIL	TRIMIT E-Mail Templates	1033	22.1	4	☐	5	0	0
TRM_QUEST	TRIMIT Questionnaires	1033	22.1	3	☐	3	0	0
TRM_STAT	TRIMIT Extended Sales Statistics	1033	22.1	6	☐	2	0	0
TRM-SF_QUEST	TRIMIT Shop Floor Questionnaires	1033	22.1	10	☐	3	0	0
W1.ENU.STANDARD	Microsoft Dynamics 365 Business Central	1033	NAV20.3	0	☐	184	0	0

We also have created different questionnaires with different purposes:

Configuration Questionnaire	
Code ↑	Description
→ DEFAULT	Config. Questionnaire
TRM_1	Customer Questionnaire TRIMIT
TRM_1A	Customer Questionnaire+ TRIMIT
TRM_2	Partner Questionnaire TRIMIT
TRM_2A	Partner Questionnaire+ TRIMIT
TRM_TOT	All Setups - All Fields TRIMIT
TRM-SF_2	Partner Questionnaire TRIMIT Shop Floor
TRM-SF_2A	Partner Questionnaire+ TRIMIT Shop Floor
TRM-SF_TOT	All Setups - All Fields TRIMIT Shop Floor

DEFAULT might come from the defaults of BC when creating a new Company.

TRM_1 to **TRM_TOT** are part of package **TRM_QUEST**.

TRM-SF-1 to **TRM-SF-TOTAL** are part of package **TRM-SF-QUEST** and should only be imported if you also would install the **TRIMIT Shop Floor App**.

TRM_1 - CUSTOMER QUESTIONNAIRE TRIMIT

Config. Question Areas	
 Search	 New Manage
Code ↑	Description
<u>CI</u>	Company Information
GL	General Ledger Setup
IS	Inventory Setup
PP	Purchases & Payables Setup
RC	Role Center Setup
SR	Sales & Receivables Setup

Per **Area** the questions will have different number ranges:

0 – 99 Standard BC fields

100 – 899 TRIMIT fields

In **TRM_1** you will see the fields that are in the pages and for many questions you will see an explanation of the field and some details in the reference.

This questionnaire is meant for the customer.

TRM_1A – CUSTOMER QUESTIONNAIRE TRIMIT+

The only difference with *TRM_1 – Customer Questionnaire TRIMIT* is the content of the field **Answer** in the questions.

Where 1 will not have any answers, 1A can have the answers already which is based on the default settings.

The **Answers** will only be filled if it has no influence on triggers or validation.

NOTE

Even if you have stated in a package that a field should not be validated, it will be validated if the field is part of a questionnaire, and any data has been entered in Answer.

If you **Apply Package**, it also means that the answers of the questionnaires will be applied, and they will always be validated.

TRM_2 – PARTNER QUESTIONNAIRE TRIMIT

Config. Question Areas	
Search	+ New Manage
Code ↑	Description
BS	Basic Setup
CI	Company Information
CS	ConnectPortal Setup
GL	General Ledger Setup
IS	Inventory Setup
MS	Marketing Setup
PO	Production Setup
PP	Purchases & Payables Setup
PS	Portals Setup
RC	Role Center Setup
SR	Sales & Receivables Setup

Per **Code** the questions will have different number ranges:

900 - 999 Fields in the Setups that are not shown in the pages by default from BC and TRIMIT.

1000 – 1099 Fields in the Setups that are not in the pages but are part of the fields in the table.

In **TRM_2 - Partner Questionnaire TRIMIT** you will not see extra explanations.

This questionnaire is meant for the consultant of the partner; the idea is to set some parameters already default based on the knowledge you have gathered about the customer.

Perhaps some questions still must be discussed with the customer.

We also wanted to give the partner a total overview of all the fields, so no parameter will be forgotten.

TRM_2A – PARTNER QUESTIONNAIRE TRIMIT+

The only difference with *TRM_2 – Partner Questionnaire* is the content of the field **Answer** in the questions. Where *TRM_2* will not have any answers, *TRM_2A* will have the answers already in it based on the default settings.

The **Answers** will only be filled if it has no influence on triggers or validation.

TRM_TOTAL – ALL SETUPS, ALL FIELDS

Config. Question Areas	
Search	+ New Manage
Code ↑	Description
BS	Basic Setup
CI	Company Information
CS	ConnectPortal Setup
GL	General Ledger Setup
IS	Inventory Setup
MS	Marketing Setup
PO	Production Setup
PP	Purchases & Payables Setup
PS	Portals Setup
RC	Role Center Setup
SR	Sales & Receivables Setup

This questionnaire is the sum of *TRM_1 – Customer Questionnaire* and *TRM_2 – Partner Questionnaire*. The numbers of the questions per Code are the same as the numbers of the questions in *TRM_1* and *TRM_2*.

This questionnaire contains all the fields of the setups; some with an extra explanation – if they could be asked the customer – some without extra explanation, for which you can check the **White Paper – TRIMIT Setups**.

NOTE

Keep in mind that if you are in the Worksheet of RapidStart and click **Relates, Setups, Questions** you will always see the questions of the first Questionnaire – if available for the table that you are standing on. To see questions of another Questionnaire you need to press **Ctrl+ArrowUp** or **Ctrl+ArrowDown**.

NOTE

There are of course many more Setups that needs to be filled, but do not have specific TRIMIT fields in it, so they are not included in the TRIMIT Questionnaires.

TRM-SF-1, 1A, 2, 2A, TOTAL

These questionnaires only have the **Area SF** for the **Shop Floor Setup**. The fields are divided the same way as described above.

CONFIGURATION TEMPLATES

B2B CUSTOMER

You might consider adding field **6036961 Customer Allocation Priority** to give every new customer a 5. Afterwards you can always give specific customers a higher priority (1 – 4) or lower priority (6 – 9)

B2C CUSTOMER

You might consider adding the following fields:

Field	6036961	Customer Allocation Priority
Field	23	Customer Price Group
Field	82	Prices Including VAT
Field	83	Location Code
Field	35	Country/Region Code

ADDITIONAL DATA TO CONSIDER

VarDim Type Variants (Colors, Sizes, Width, etc.), Dimensions (Measurements, Length, Hight, etc.)
 Headlines (Body, Sleeve, Cuff, Drawer, Shaft, Heel, etc.)

Via Master

Item Statistics Group
Item Statistics Group 2
Item Statistics Group 3
Item Statistics Group 4
Item Statistics Group 5
Item Bonus Group
Item Commission Group
Management Levels
Additional Comments Types

Via BOM

Part Item No.
Group Filter

Via Customer

Customer Bonus Group
Customer Commission Group
Customers Statistics Group
Sell-to Type
Sell-to Group

Via Sales Order

Sales Channel

Production

Work Center Groups
Work Centers
Operations
Operation Rates